

HUAXIN BUILDING MATERIALS GROUP CO., LTD.*

6655

●	353.
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A	
A	600801
A	
H	
H	06655
H	

2

	426 B
	0086-27-87773898
	0086-27-87773992
	investor@huaxincem.com
	426 B
	0086-27-87773898
	0086-27-87773992
	investor@huaxincem.com



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1

1

30,179

30,558

2

			(%)				
1		734,719,319	35.34				
2	HOLCHIN B.V.	451,333,201	21.71				
3		338,060,739	16.26				
4		59,252,278	2.85				
5	022L-CT001	15,077,687	0.73				
6		12,530,040	0.60				
7		11,289,600	0.54				
8		10,062,258	0.48				
9	500	9,889,737	0.48				
10		9,840,000	0.47				

1

B.V.

Holpac Limited

Holchin

Holchin B.V.

Holpac Limited

2

3 %

Holchin



Holcim Limited



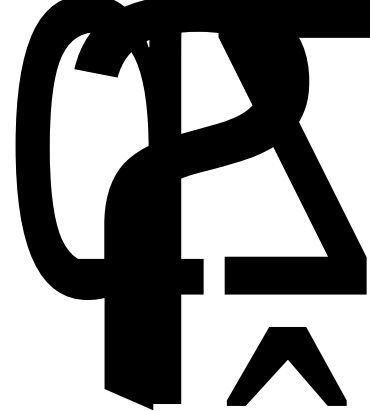
2025 A

2025	11	12	2025	2025	A
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A

257.80

A



5%

H

C1

C3

+

Simuma

4,000 , EMBU 880 /

Newta

25% 118 48% 2,030 50%

2.19 5.15% 4,165 1.61 12.19%

EBITDA 300

23 6 B 13 () 2025

45 1 4

ERP+

AI AI AI
HIAC 28 96%

2025

65

9

C70 C80

3.27%

5.20%

7.88%

2025

9.35

32.72%

3.44

15.46%

43.01%

ESG

2025

2024-2025

ESG A+

2025

ESG

ESG

AAA-

Baa2-

2024

108% 450

H A

(:)

2025 12 31						
			%	%	%	

2025 12 31

			(%)		(%)	(%)

(:)

			%

3

(:)
%

4

(:)

%

%

%

(:)

%

2025 8 29

7.7386

j m

2024 12 16

11

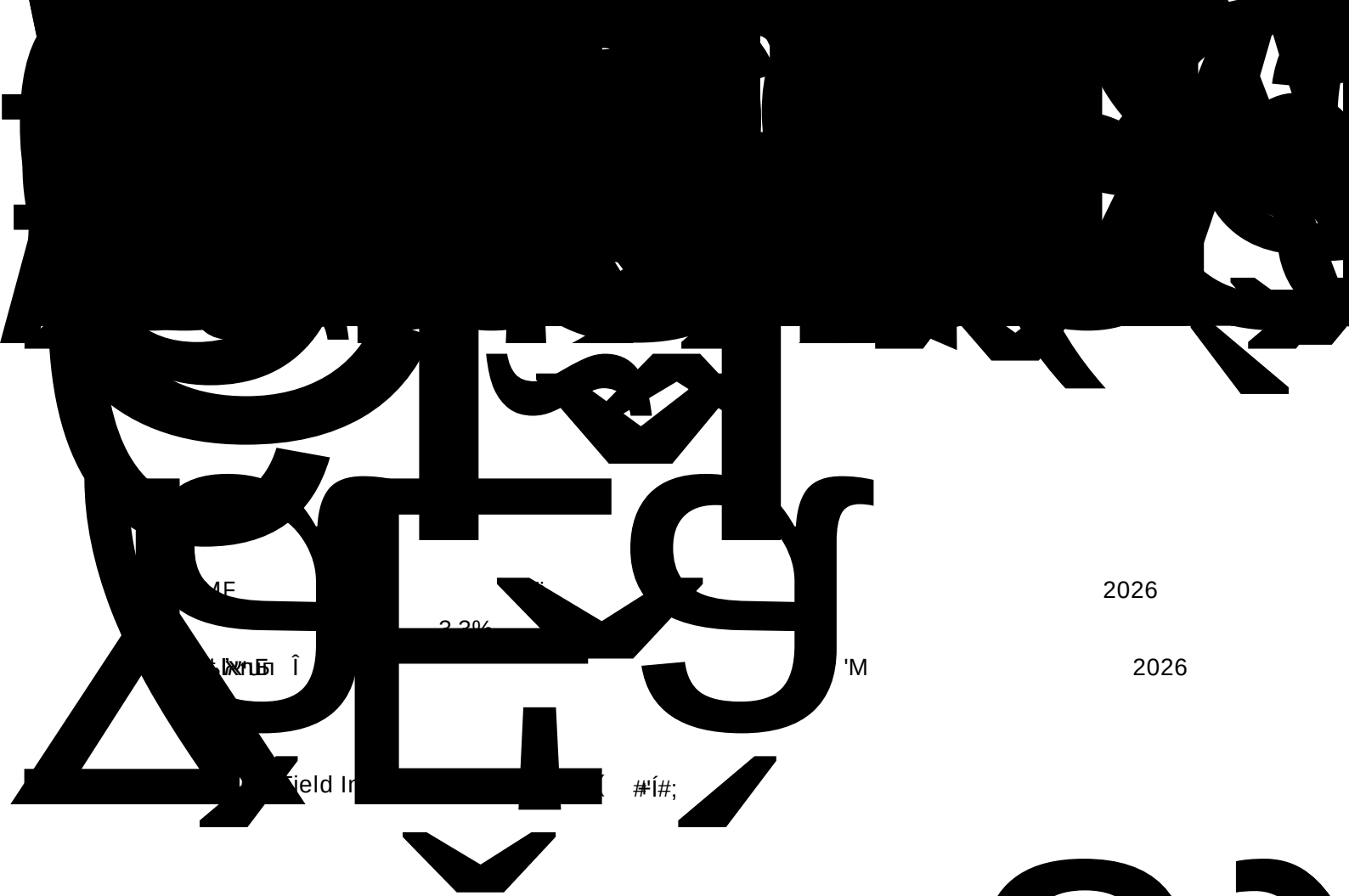
ITATUBA PARTICIPAÇÕES LTDA	100%	EMBU S.A.
ENGENHARIA E COMÉRCIO 40%		ITATUBA
PARTICIPAÇÕES LTDA	EMBU S.A. ENGENHARIA E COMÉRCIO 40%	
5%	25%	14

2025 3 17

1.769

s

2024 12 16 d2025 1 6 2025 3 18 25



oid?

2026		6,700	1.9	0.3
	400			
2026	150			

EW5101E5-B0M 660136-1 E

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6)P!l152i9T?S@Γ, •

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		8,534,683,464	6,809,002,574
		1,660,727	31,704,908
		618,259,255	202,597,711
4	1	3,203,781,601	2,969,799,883
4	2	488,921,677	511,791,354
		382,881,818	314,887,975
		784,090,473	1,237,502,508
		3,530,231,399	3,057,769,490
		40,000,000	40,000,000
		825,399,926	616,550,620
		<hr/> 18,409,910,340	<hr/> 15,791,607,023

		-	-
		27,291,183	46,718,185
		588,300,772	584,752,454
		1,169,235,616	934,524,059
		40,984,749	38,143,738
		31,711,408,367	28,408,451,936
		3,457,360,696	3,530,752,270
		1,262,445,427	1,514,705,861
		16,773,346,650	15,080,020,527
		52,906,198	60,934,742
		4,353,990,320	1,209,007,806
		1,019,261,783	981,013,500
		752,940,769	832,960,280
		1,453,712,611	499,096,806
		<hr/> 62,663,185,141	<hr/> 53,721,082,164
		<hr/> 81,073,095,481	<hr/> 69,512,689,187

4 3

568,934,645	296,807,055
653,818,101	675,782,946
8,168,201,333	7,744,026,328
1,295,767,010	715,946,303
294,664,668	280,892,309
1,306,360,135	755,744,542
1,159,082,004	1,011,487,419
5,432,376,523	6,619,044,244
75,251,827	69,172,946
18,954,456,246	18,168,904,092

13,215,254,559	9,598,770,711
5,243,954,003	2,445,745,035
948,824,367	1,111,331,065

D5

0071E

2,078,995,649	2,078,995,649
1,584,045,224	1,580,482,247
98,083,202	64,638,011
115,309,695	(484,891,409)
60,561,207	51,893,030
1,111,880,257	1,111,880,257
27,208,717,454	26,017,705,413
32,061,426,284	30,291,427,176
5,337,815,602	4,606,377,271
37,399,241,886	34,897,804,447
81,073,095,481	69,512,689,187

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3,538,

			658,057,568	90,828,586
			600,201,104	63,855,516
()			175,334,999	(22,582,380)
1.			175,334,999	(22,582,380)
()			424,866,105	86,437,896
1.			424,866,105	86,437,896
			57,856,464	26,973,070
			4,196,076,490	3,044,297,656
			3,453,533,144	2,480,136,003
			742,543,346	564,161,653
		4 7		
()	(/)		1.37	1.16
()	(/)		1.32	1.13

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-	446,315,472
10,339,546,298	5,339,388,052
3,600,000,000	1,096,390,560
873,910,740	136,420,406
<hr/>	
14,813,457,038	7,018,514,490
<hr/>	
8,573,977,247	5,395,800,743
2,969,073,176	2,606,497,498
695,848,766	805,056,681
513,957,369	488,477,232
12,057,007,792	8,490,775,473
<hr/>	
2,756,449,246	(1,472,260,983)
<hr/>	
(92,119,597)	15,894,660
607,686,803	848,924,346
6,219,040,331	5,370,115,985
<hr/>	
6,826,727,134	6,219,040,331
<hr/>	

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2025 12 31

2024 12 31

6

2,064,034,005

	%		%
162,492,614	5	139,256,658	86
3,427,485,442	95	246,939,797	7
3,589,978,056		386,196,455	
			3,203,781,601

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%

%

2025 12 31

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(%)

A

8,974,092 8,974,092 100

B

11,236,170 11,23- †

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2025

	2025	12	31
			%
6	1,335,502,166		50,646,597
6-12	527,494,207		15,765,232
1-2	480,093,198		73,599,678
2-3	77,256,302		37,636,764
3	21,522,419		20,312,573
	2,441,868,292		197,960,844

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	2024	12	31
			%
6	1,531,379,191	3	44,510,581
6-12	376,678,830	3	12,760,766
1-2	292,878,125	15	44,255,217
2-3	42,677,200	45	19,225,964
3	6,430,263	82	5,301,998
	2,250,043,609		126,054,526

:

2025 12 31

		%	
6	287,211,143	2	6,603,177
6-12	45,592,503	7	3,143,679
1-2	64,748,666	14	9,019,490
2-3	18,062,195	43	7,717,239
3	8,164,536	90	7,372,742
	423,779,043		33,856,327

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2024 12 31

		%	
6	225,758,400	6	13,018,954
6-12	53,963,771	7	3,954,080
1-2	88,761,890	18	16,000,817
2-3	13,677,303	58	7,987,855
3	23,919,218	100	23,919,218
	406,080,582		64,880,924

2025 12 31

:

2025 12 31

%

60,218,798

2

2,241,607

57,977,191

36,364,084

1

219,896

36,144,188

			:			
2025	12	31		2024	12	31
488,921,677				511,791,354		

2025 12 31

R -

30-360

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			2025	12	31	2024	12	31
1		1			6,922,741,339			6,245,643,368
1	2	2			341,592,120			467,761,605
2	3	3			271,548,988			466,097,379
3					632,318,886			564,523,976
					8,168,201,333			7,744,026,328

2025 12 31

2024 12 31

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2025

2024

35,129,592,241

24,538,666,688

33,977,483,125

25,620,387,195

218,687,519

127,592,055

239,8648

:

2025	2024
750,103,566	736,856,740
42,898,212	72,013,406
205,350,484	185,025,914
144,472	6,467,778
227,417,358	46,850,085
18,607,313	22,248,685
833,531,493	686,475,224

2025

144,472

2024

6,467,778

		:	
	2025	2024	
	1,131,435,020	1,131,158,909	
	280,781,989	27,279,313	
	1,421,217,009	1,158,438,222	
		:	
	2025	2024	
	4,950,235,931	4,111,907,292	
25%	1,237,558,983	1,027,976,823	
	(123,450,712)	(143,822,327)	
	(22,319,279)	(15,345,242)	
	42,222,997	26,585,088	
	(15,300,415)	(13,377,727)	
	(70,541,879)	(34,986,276)	
	270,487,416	246,022,794	
	70,687,496	54,857,329	
	22,872,402	10,527,760	
	1,412,217,009	1,158,438,222	

2025	2024
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2025	2024
2,853,332,040	2,416,280,487
5,170,555	1,082,421
<u>2,848,161,485</u>	<u>2,415,198,066</u>
5,170,555	1,082,421
108,603,263	64,761,040
<u>2,744,728,777</u>	<u>2,351,519,447</u>
<u>2,744,728,777</u>	<u>2,351,519,44</u>
2,072,571,683	2,074,905,969
2,760,111	1,928,967
<u>2,075,331,794</u>	<u>2,076,834,936</u>

2026 3 26
2,078,995,649

2025
0.55 /

2025

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