THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or the action to be taken, you should consult your stockbroker or other registered

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A share(s)	means	ordinary shares issued by the Company with a par value of RMB1.00 each, which are listed on the SSE and traded in RMB
A- shareholder(s)	means	

Share(s)	means	Shares of the Company with a par value of RMB1.00 each, including A shares and H shares
Shareholder(s)	means	Shareholders of the Company, including A-share holders and H-share holders
SSE	means	Shanghai Stock Exchange
The Company or Company	means	

HUAXIN CEMENT CO., LTD.*

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(Stock Code: 6655)

W WV W a ,
Mr. Li Yeqing *B W VW*
Mr. Liu Fengshan *H WB W VW*

a WW WV W a ,
Mr. Xu Yongmo *Z*
Mr. Martin Kriegner
Mr. Olivier Milhaud
Ms. Tan Then Hwee

; VWbWVW a WW WV W a ,
Mr. Wong Kun Kau
Mr. Zhang Jiping
Mr. Jiang Hong

: WV W Vb b b WaX T W Z ,
Block B, Huaxin Building,
No. 426

1. INTRODUCTION

On behalf of the Board of Directors, I would like to invite you to attend the EGM to be held on Friday 24 October 2025 at 2: 00 p.m. at the Company's conference room on 2F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, Donghu New Technology Development Zone, Wuhan City, Hubei Province, China.

The purpose of this circular is to send you notice on the EGM and to provide you with the information reasonably necessary to make an informed decision on whether to vote for or against the resolutions to be proposed at the EGM.

2. AFFAIRS TO BE DEALT WITH AT THE EGM

The resolutions that the Company will propose at the EGM for the Shareholders' consideration and approval include the following:

(1) Proposal on the Change of Company Name and Abbreviation of A Share

(2) Proposal on the Amendments of Certain Articles in the Articles of Association

3. PROPOSAL ON THE CHANGE OF COMPANY NAME AND ABBREVIATION OF A SHARE

Huaxin Cement Co., Ltd and the abbreviation of A share are intended to be renamed. Here we report as follows:

I. Background of the change

The Company began using the name " " after its shareholding system reform in 1993. The abbreviation of A share and H share is " " . The English name of the Company is HUAXIN CEMENT CO.,LTD. The English abbreviation of H share is HUAXIN CEMENT.

II. New name of the Company and the abbreviation of the A share

Previously, non-cement businesses (aggregates, concrete, new materials) under "Huaxin Cement" faced marketing constraints. After the name change, it positions the Company clearly as an integrated building materials solutions provider. "Huaxin Cement", "Huaxin Aggregates", "Huaxin Ready-Mixed-Concrete", and "Huaxin New Materials" can conduct market activities with their own logos.

It highlights the Company's evolution from cement to diversified building materials, endorsing the independent development of each business and "Huaxin Building Materials" and enabling mutual growth.

The overseas greenfield plants have adopted the single-brand model with "HUAXIN" as the master brand; overseas M&A plants have adopted endorsed brand model, eg: with local (sub-brand) brands as the lead, supported by and co-branded with "HUAXIN", endorsed by "Huaxin" master brand. So the change has no impact on its overseas brand or positioning.

This change involves only the Company name, no change to the Company brand or logo, so the required communication costs are minimal.

V. Other statements

1. The proposed change of Company name has been officially reserved with the market regulation authorities, with a two-month reservation period.

2. The plan to change the securities abbreviation must be submitted for approval to both the Shanghai and Hong Kong stock exchanges. However, the company's stock codes for A-shares (600801) and H-shares (06655) will remain unchanged.

3. The legal entity remains unchanged after the rename. All contracts and agreements entered into under the previous name, " HUAXIN CEMENT CO., LTD." remains valid and enforceable.

4. The name change will not affect the rights of existing shareholders, nor disrupt the Company's daily operations or financial status. All existing share certificates in issue bearing the Company's existing name shall continue to be evidence of legal title and valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of existing share certificates for new share certificates bearing the new name of the Company. Once the Proposed Change of Company Name becomes effective, share certificates of the Company will be issued in the new name of the Company.

VI. Request for approval

1. Agree that the company name is to be renamed as " ", the English Company name is to be changed to "HUAXIN BUILDING MATERIALS GROUP CO., LTD" and the abbreviation of A shares is to be renamed as " (HUAXIN BLDG MAT)" .

2. Agree with approval from the shareholders' meeting to authorize the chairman or his designated representative to make all necessary changes related to the name change, as required by regulatory bodies. This includes but not limited to: updating the Company name on various documents like the business license, corporate seal, bank accounts, and tax files, as well as modifying the Company's production and operation permits; changing the company's name on

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	Article 4 The registered name of the Company in Chinese: The English name of the Company: HUAXIN CEMENT CO., LTD.	Article 4 The registered name of the Company in Chinese: The English name of the Company: HUAXIN BUILDING MATERIALS GROUP Co., Ltd.

Save for the proposed amendments set out above, other provisions in the Articles of Association remain unchanged. The proposed amendments to the Articles of Association are subject to the approval of the Shareholders, and the shareholders' general meeting shall be requested to authorize Mr. Li Yeqing, CEO of the Company, or his authorized representative to handle industrial and commercial registration and filing, as well as other relevant matters related to this change.

The Hong Kong legal advisers of the Company have confirmed that the Articles of Association conform with the requirements of the Listing Rules. The PRC legal advisers of the Company have also confirmed that the Articles of Association do not violate PRC laws. The Company also confirms that there is nothing unusual about the proposed amendments of the Articles of Association for a company listed in Hong Kong.

5. EXTRAORDINARY GENERAL MEETING

The EGM will be held on Friday 24 October 2025 at 2:00 p.m. at the Company's conference room on 2F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, Donghu New Technology Development Zone, Wuhan City, Hubei Province, China, to consider, and if appropriate, pass the resolutions contained in the notice of the meeting, which is set out on pages 10 to 12 of this circular.

A proxy form of the EGM is enclosed herewith. Whether or not you are able to attend the EGM in person, you are requested to read the notice and to complete and return the enclosed proxy form as soon as possible in accordance with the instructions printed thereon. H-share holders must return the proxy form or other authorized documents to the Company's H-share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by hand or by post 24 hours before the time designated for holding the EGM or any adjournment thereof in any event; otherwise, it will be deemed invalid. For the EGM, the proxy form shall be returned before 2: 00 p.m. on Thursday, 23 October 2025. The completion and submission of the proxy form shall not preclude you from attending and voting at the EGM in person or its adjournment (as the case may be) if you so wish. In the event that you subsequently attend and vote at the EGM or its adjournment in person, your proxy appointment shall be deemed to be revoked.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolution to be proposed at the EGM

6. CLOSURE OF H-SHARE REGISTER

To determine the name list of H-share holders eligible to attend the EGM, the Company will close registration for H Share transfers from Tuesday, 21 October 2025 to Friday 24 October 2025 (both days inclusive). In order to be eligible to attend and vote at the EGM, all share transfer documents

together with the relevant share certificates must reach the Company's H-share registrar in Hong Kong, namely Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, before 4:30 p.m. on Monday, 20 October 2025.

7. VOTING BY POLL

In accordance with Rule 13.39 (4) of the Listing Rules, all resolutions proposed at the EGM shall be voted on by poll except where the chairman of the EGM, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands where permitted by the Articles of Association. An announcement on the poll results will be published by the Company after the EGM on the Company's website (www.huaxincem.com)

HUAXIN CEMENT CO., LTD.*

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(Stock Code: 6655)

Notice of the Third Extraordinary General Meeting in 2025

Notice is hereby given that the Third Extraordinary General Meeting in 2025 ("**EGM**") of Huaxin Cement Co., Ltd. (the **''Company''**) will be held on Friday 24 October 2025 at 2:00 p.m. at the Company's Conference Room on 2F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-Tech Development Zone, Wuhan City, Hubei Province, China for the purpose of considering and, if thought fit, passing the following resolutions. Unless otherwise stated, terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 3 October 2025.

Ordinary Resolutions

1. To consider and approve the Proposal on the Change of Company Name and Abbreviation of A Share

Special Resolutions

2. To consider and approve the Proposal on the Amendments of Certain Articles in the Articles of Association

By Order of the Board of Directors
Huaxin Cement Co., Ltd.
Xu Yongmo
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Wuhan City, Hubei Province, China
3 October 2025

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Notes:

1. Eligibility to attend the EGM and suspension of H shares transfer registration

H-share holders of the Company whose names appear on the H Share register of members

4. Voting by poll

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at the EGM must be taken by poll. Accordingly, the Chairman of the EGM shall, in accordance with the powers conferred by the Articles of the Association, require a vote by poll on all resolutions presented at the EGM.

5. Miscellaneous

The EGM is expected to take no more than half a day. Shareholders of the Company who attend the EGM shall bear their own traveling and accommodation expenses.

Contact information of the Company:

Address: Block B,