Hong Kong

March 22, 2022

The Board of Directors

Block B, Huaxin Building

Dear Sir/Madam,

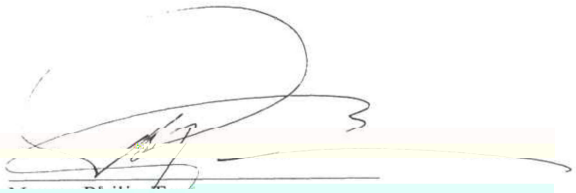
document of the Company dated March 22, 2022 (the "Listing Document") in connection with

withdrawn, our

he form and context in which they respectively

-signature page to follow-

For and on behalf of



Title: Head of Corporate Finance, Managing Director



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華新水泥股份有限公司

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22 March 2022

The Board of Directors
華新水泥股份有限公司
Huaxin Cement Co., Ltd.[1]
Block B, Huaxin Building
No. 426, Gaoxin Avenue
Donghu New Technology Development Zone
Wuhan, Hubei

connection with the proposed listing of the overseas listed foreign shares of Huaxin Cement Co., Ltd. (the "Company") by way of introduction on the Main Board of The Stock Exchange of Hong Kong Limited, a copy of which is attached and initialed by us on its

dated 25 March 2021 on the consolidated financial statements of the Company and its subsidiaries (collectively referred to as the "Group") as at 31 December 2018, 2019 and 2020 and for the

March 22,

March 22,

灼识咨询
China Insights Consultancy

For and on behalf of
China Insights Consultancy

Name: Leon Zhao
Title: Partner

10F, Block B, Jing'an International Center, 88 Puji Road, Jing'an District, Shanghai, China
中国 上海市 静安区普济路88号静安国