Huaxin Cement Co., Ltd.
Announcement on the Confirmation of Cash Option Provider

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

According to the A*nnouncement on the Revisions of the Plan regarding the Changing the Listing Venue of the Company's Domestically Listed Foreign Shares & Listing by*